

Fill in this information to identify the case:

Debtor name IYS Ventures, LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) 23-06782

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: **Cash and cash equivalents**

1. Does the debtor have any cash or cash equivalents?

No. Go to Part 2.

Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. **Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm) Type of account

Last 4 digits of account number

| | | | |
|-----------------------------|-----------------|-------------|-------------------|
| 3.1. <u>BMO Harris Bank</u> | <u>Checking</u> | <u>7629</u> | <u>\$2,340.05</u> |
|-----------------------------|-----------------|-------------|-------------------|

| | | | |
|--------------------------------|-----------------|-------------|---------------|
| 3.2. <u>One Community Bank</u> | <u>Checking</u> | <u>4451</u> | <u>\$0.00</u> |
|--------------------------------|-----------------|-------------|---------------|

| | | | |
|--|-----------------|-------------|-------------------|
| 3.3. <u>Farmers & Merchants State Bank</u> | <u>Checking</u> | <u>5799</u> | <u>\$3,630.00</u> |
|--|-----------------|-------------|-------------------|

| | | | |
|-----------------------------|-----------------|-------------|--------------------|
| 3.4. <u>Incredible Bank</u> | <u>Checking</u> | <u>1059</u> | <u>\$14,037.13</u> |
|-----------------------------|-----------------|-------------|--------------------|

| | | | |
|------------------------|-----------------|-------------|-------------------|
| 3.5. <u>Bank First</u> | <u>Checking</u> | <u>3572</u> | <u>\$1,835.37</u> |
|------------------------|-----------------|-------------|-------------------|

| | | | |
|--|-----------------|-------------|-------------------|
| 3.6. <u>First National Bank of Minnesota</u> | <u>Checking</u> | <u>8078</u> | <u>\$3,400.00</u> |
|--|-----------------|-------------|-------------------|

4. **Other cash equivalents (Identify all)**

Debtor IYS Ventures, LLC
Name

Case number (*If known*) 23-06782

5. **Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$25,242.55

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

No. Go to Part 3.
 Yes Fill in the information below.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

No. Go to Part 4.
 Yes Fill in the information below.

Part 4: Investments

13. Does the debtor own any investments?

No. Go to Part 5.
 Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

No. Go to Part 6.
 Yes Fill in the information below.

| General description | Date of the last physical inventory | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---------------------|-------------------------------------|---|---|------------------------------------|
|---------------------|-------------------------------------|---|---|------------------------------------|

19. **Raw materials**

20. **Work in progress**

21. **Finished goods, including goods held for resale**

22. **Other inventory or supplies**

Inventory _____ Unknown _____ Unknown _____

23. **Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

\$0.00

24. **Is any of the property listed in Part 5 perishable?**

No
 Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

No
 Yes. Book value _____ Valuation method _____ Current Value _____

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

No
 Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

Debtor IYS Ventures, LLC
Name

Case number (*If known*) 23-06782

No. Go to Part 7.
 Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

No. Go to Part 8.
 Yes Fill in the information below.

| | General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|-----|---|--|---|------------------------------------|
| 39. | Office furniture 3 Desks, 2 Couches, Table, 6 Chairs, Coffee Maker | Unknown | Liquidation | \$460.00 |
| 40. | Office fixtures | | | |
| 41. | Office equipment, including all computer equipment and communication systems equipment and software 5 Computers, 3 Printers | Unknown | Liquidation | \$1,200.00 |
| 42. | Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles | | | |
| 43. | Total of Part 7. Add lines 39 through 42. Copy the total to line 86. | | | \$1,660.00 |
| 44. | Is a depreciation schedule available for any of the property listed in Part 7? | | | |
| | <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | | |
| 45. | Has any of the property listed in Part 7 been appraised by a professional within the last year? | | | |
| | <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | | |

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

No. Go to Part 9.
 Yes Fill in the information below.

| | General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number) | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|-------|---|--|---|------------------------------------|
| 47. | Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles | | | |
| 47.1. | 2023 BMW M8 | Unknown | | \$85,000.00 |
| 47.2. | 2020 Volkswagen Atlas (leased) | Unknown | | \$14,000.00 |
| 47.3. | 2021 Mercedes Sprinter Van M2CA46 | Unknown | | \$21,090.00 |

Debtor IYS Ventures, LLC _____ Case number (*If known*) 23-06782
Name _____

| | | |
|--|----------------|--------------------|
| 47.4. <u>2023 Mercedes Sprinter Van M2CAES</u> | <u>Unknown</u> | <u>\$45,178.00</u> |
| 47.5. <u>2021 Mercedes Sprinter M2CA76</u> | <u>Unknown</u> | <u>\$12,240.00</u> |
| 47.6. <u>2023 BMW X7</u> | <u>Unknown</u> | <u>\$64,446.00</u> |
| 47.7. <u>2022 Nissan Ultima</u> | <u>Unknown</u> | <u>\$23,000.00</u> |

48. **Watercraft, trailers, motors, and related accessories** *Examples:* Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$264,954.00

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

No
 Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

No
 Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

No. Go to Part 10.
 Yes Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

| Description and location of property <small>Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available.)</small> | Nature and extent of debtor's interest in property | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---|--|---|---|------------------------------------|
| 55.1. <u>1001 Irving Park Road, Elgin, Illinois 60120</u> | <u>Fee Simple</u> | <u>Unknown</u> | <u>Recent cost</u> | <u>\$265,000.00</u> |
| 55.2. <u>3748 North High School Road, Indianapolis, Indiana 46224</u> | <u>Fee simple</u> | <u>Unknown</u> | <u>Recent cost</u> | <u>\$575,000.00</u> |

| | | | |
|--------|--|---------------------------------|--------------|
| Debtor | IYS Ventures, LLC Name | Case number (<i>If known</i>) | 23-06782 |
| 55.3. | 8598 Michigan Road, Indianapolis, Indiana 46268 | Fee Simple | Unknown |
| | | Recent cost | \$675,000.00 |
| 55.4. | 10843 Montgomery Road, Cincinnati, OH 45242 | Fee simple | Unknown |
| | | Recent cost | \$275,000.00 |
| 55.5. | 830 East Cherry Street, Vermillion, South Dakota 57069 | Fee simple | Unknown |
| | | Recent cost | \$100,000.00 |
| 55.6. | 304 East College Drive, Marshall, Minnesota 56258 | Fee Simple | Unknown |
| | | Recent cost | \$125,000.00 |
| 55.7. | 1903 Dakota Avenue, Huron, South Dakota 57350 | Fee Simple | Unknown |
| | | Recent cost | \$100,000.00 |
| 55.8. | 615 Ninth Avenue SE, Watertown, South Dakota 57201 | Fee Simple | Unknown |
| | | Recent cost | \$100,000.00 |
| 55.9. | 314 East Badger Street, Waupaca, Wisconsin | Fee Simple | Unknown |
| | | Recent cost | \$255,000.00 |
| 55.10 | 727 Main Street, Red Wing, Minnesota | Fee Simple | Unknown |
| | | Recent cost | \$150,000.00 |
| 55.11 | 23 sites in Illinois, Louisiana, Minnesota, Ohio, South Dakota & Virginia | Leasehold Interest | Unknown |
| | | | Unknown |
| 55.12 | 17 sites in Minnesota & Wisconsin | Leasehold Interest | Unknown |
| | | | \$0.00 |

56. **Total of Part 9.** \$2,620,000.00
Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.
Copy the total to line 88.

57. **Is a depreciation schedule available for any of the property listed in Part 9?**
 No
 Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**
 No
 Yes

Debtor IYS Ventures, LLC
Name

Case number (*If known*) 23-06782

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

No. Go to Part 11.
 Yes Fill in the information below.

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

No. Go to Part 12.
 Yes Fill in the information below.

Debtor IYS Ventures, LLC
Name

Case number (*If known*) 23-06782

Part 12: **Summary**

In Part 12 copy all of the totals from the earlier parts of the form

| Type of property | Current value of personal property | Current value of real property |
|---|------------------------------------|--------------------------------|
| 80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i> | <u>\$25,242.55</u> | |
| 81. Deposits and prepayments. <i>Copy line 9, Part 2.</i> | <u>\$0.00</u> | |
| 82. Accounts receivable. <i>Copy line 12, Part 3.</i> | <u>\$0.00</u> | |
| 83. Investments. <i>Copy line 17, Part 4.</i> | <u>\$0.00</u> | |
| 84. Inventory. <i>Copy line 23, Part 5.</i> | <u>\$0.00</u> | |
| 85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i> | <u>\$0.00</u> | |
| 86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i> | <u>\$1,660.00</u> | |
| 87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i> | <u>\$264,954.00</u> | |
| 88. Real property. <i>Copy line 56, Part 9.....></i> | | <u>\$2,620,000.00</u> |
| 89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i> | <u>\$0.00</u> | |
| 90. All other assets. <i>Copy line 78, Part 11.</i> | <u>\$0.00</u> | |
| 91. Total. Add lines 80 through 90 for each column | <u>\$291,856.55</u> | <u>+ 91b. \$2,620,000.00</u> |
| 92. Total of all property on Schedule A/B. Add lines 91a+91b=92 | | <u>\$2,911,856.55</u> |

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Debtor name IYS Ventures, LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) 23-06782

 Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

| 2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim. | | Column A Amount of claim | Column B Value of collateral that supports this claim |
|--|--|---|--|
| 2.1 | BMW Financial Services Creditor's Name Customer Service Center PO Box 3608 Dublin, OH 43016-0306 Creditor's mailing address | Describe debtor's property that is subject to a lien 2023 BMW M8 | \$158,504.07 \$85,000.00 |
| | | Describe the lien | |
| | | Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| | | Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H) | |
| | | As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | |
| 2.2 | BMW Financial Services Creditor's Name Customer Service Center PO Box 3608 Dublin, OH 43016-0306 Creditor's mailing address | Describe debtor's property that is subject to a lien 2023 BMW X7 | \$105,513.57 \$64,446.00 |
| | | Describe the lien | |
| | | Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| | | Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H) | |
| | | As of the petition filing date, the claim is: Check all that apply | |
| | | Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. | |

Debtor IYS Ventures, LLC

Case number (if known)

23-06782

No
 Yes. Specify each creditor, including this creditor and its relative priority.

Contingent
 Unliquidated
 Disputed

| | | | | |
|---|---|---|----------------|---------|
| 2.3 | Byzfunder NY LLC Creditor's Name 530 7th Avenue Suite 505 New York, NY 10018 Creditor's mailing address | Describe debtor's property that is subject to a lien Cash, Accounts & Other Collateral | \$153,986.32 | Unknown |
| <p>Describe the lien Consensual</p> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> | | | | |
| 2.4 | Fox Capital Group, Inc. Creditor's Name 1407 Broadway 40th Floor New York, NY 10018 Creditor's mailing address | Describe debtor's property that is subject to a lien Cash, Accounts & Other Collateral | \$444,005.00 | Unknown |
| <p>Describe the lien Consensual</p> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> | | | | |
| 2.5 | Itria Ventures Creditor's Name 1 Penn Plaza Suite 3101 New York, NY 10119 Creditor's mailing address | Describe debtor's property that is subject to a lien Cash, Accounts & Other Collateral | \$1,492,108.98 | Unknown |
| <p>Describe the lien Consensual</p> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H)</p> | | | | |

Debtor IYS Ventures, LLC
Name

Case number (if known) 23-06782

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

No
 Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:
Check all that apply

Contingent
 Unliquidated
 Disputed

| | | | | |
|-----|---|---|----------------|----------------|
| 2.6 | M&M Service Creditor's Name 315 East 15th Street Covington, KY 41011 Creditor's mailing address Creditor's email address, if known Date debt was incurred 2002 Last 4 digits of account number | Describe debtor's property that is subject to a lien 314 East Badger Street, Waupaca, Wisconsin | \$123,994.40 | \$255,000.00 |
| | | Describe the lien <u>Labor and Mechanic's Lien</u> | | |
| 2.7 | Marks Supermarket NC Inc. Creditor's Name 317 U.S. Highway 64 West Creswell, NC 27928 Creditor's mailing address Creditor's email address, if known Date debt was incurred 9/21 Last 4 digits of account number | Is the creditor an insider or related party? | | |
| | | <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | |
| 2.8 | Mercedes Benz Financial Services Creditor's Name PO Box 5209 Carol Stream, IL 60197-5209 Creditor's mailing address | Is anyone else liable on this claim? | | |
| | | <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H) | | |
| | Do multiple creditors have an interest in the same property? | As of the petition filing date, the claim is: Check all that apply | | |
| | | <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed | | |
| | Describe debtor's property that is subject to a lien Real Properties in Schedule B (No. 55) | Describe the lien <u>Mortgage</u> | \$5,200,000.00 | \$2,620,000.00 |
| | | Is the creditor an insider or related party? | | |
| | Is anyone else liable on this claim? | <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | |
| | | <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H) | | |
| | Do multiple creditors have an interest in the same property? | As of the petition filing date, the claim is: Check all that apply | | |
| | | <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | | |
| | Describe debtor's property that is subject to a lien 2021 Mercedes Sprinter Van M2CA46 | Describe the lien <u>Retail Installment Contract - Motor Vehicle</u> | \$43,016.28 | \$21,090.00 |
| | | Is the creditor an insider or related party? | | |
| | <input checked="" type="checkbox"/> No | | | |

Debtor IYS Ventures, LLC

Case number (if known)

23-06782

Creditor's email address, if known

Yes

Is anyone else liable on this claim?

No

Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Date debt was incurred

3/3/22

Last 4 digits of account number

6001

Do multiple creditors have an interest in the same property?

No

Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

Contingent

Unliquidated

Disputed

2.9

Mercedes Benz Financial Services

Creditor's Name

PO Box 5209

Carol Stream, IL 60197-5209

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

4/18/23

Last 4 digits of account number

4002

Do multiple creditors have an interest in the same property?

No

Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

2023 Mercedes Sprinter Van M2CAES

\$71,339.58

\$45,178.00

Describe the lien

Retail Installment Contract - Motor Vehicle

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Contingent

Unliquidated

Disputed

2.1

Mercedes Benz Financial Services

Creditor's Name

PO Box 5209

Carol Stream, IL 60197-5209

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

6/9/21

Last 4 digits of account number

1001

Do multiple creditors have an interest in the same property?

No

Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

2021 Mercedes Sprinter M2CA76

\$21,064.51

\$12,240.00

Describe the lien

Retail Installment Contract - Motor Vehicle

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Contingent

Unliquidated

Disputed

2.1

Nissan Motor Acceptance Corporation

Describe debtor's property that is subject to a lien

Unknown

\$23,000.00

| | | | |
|---|------------------------------|--|----------------|
| Debtor | IYS Ventures, LLC | Case number (if known) | 23-06782 |
| Creditor's Name | | 2022 Nissan Ultima | |
| Bankruptcy Department PO Box 660577 Dallas, TX 75266-0577 | | | |
| Creditor's mailing address | | | |
| <p>Describe the lien <u>Retail Installment Contract - Motor Vehicle</u></p> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> | | | |
| Creditor's email address, if known | | | |
| Date debt was incurred | | | |
| Last 4 digits of account number | | | |
| <p>Do multiple creditors have an interest in the same property?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p> | | <p>As of the petition filing date, the claim is: Check all that apply</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> | |
| 2.1 2 | Samson Funding | Describe debtor's property that is subject to a lien | \$4,091,514.00 |
| Creditor's Name 17 State Street Suite 630 New York, NY 10004 | | Unknown | |
| Creditor's mailing address | | | |
| Creditor's email address, if known | | | |
| Date debt was incurred | | | |
| Last 4 digits of account number | | | |
| <p>Do multiple creditors have an interest in the same property?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p> | | <p>As of the petition filing date, the claim is: Check all that apply</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> | |
| 2.1 3 | The Huntington National Bank | Describe debtor's property that is subject to a lien | \$202,038.49 |
| Creditor's Name 17 South High Street Columbus, OH 43215 | | Unknown | |
| Creditor's mailing address | | | |
| Creditor's email address, if known | | | |
| Date debt was incurred 8/2/21 | | | |
| Last 4 digits of account number xx62 | | | |
| <p>Do multiple creditors have an interest in the same property?</p> | | <p>As of the petition filing date, the claim is: Check all that apply</p> | |

Debtor IYS Ventures, LLC

Case number (if known)

23-06782

No
 Yes. Specify each creditor, including this creditor and its relative priority.

Contingent
 Unliquidated
 Disputed

2.1 4 The Huntington National Bank

Creditor's Name

17 South High Street
Columbus, OH 43215

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

8/30/21

Last 4 digits of account number
xx04

Do multiple creditors have an interest in the same property?

No
 Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien
Equipment (Gasoline Pumps)

\$148,275.52

Unknown

Describe the lien

Purchase Money Security Interest

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Yes. Fill out Schedule H: Codebtors (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Contingent
 Unliquidated
 Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$11,695,013.

74

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

Fill in this information to identify the case:

Debtor name IYS Ventures, LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) 23-06782

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.

Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

| | Total claim | Priority amount |
|---|---|-----------------|
| 2.1 | \$78,082.05 | Unknown |
| Priority creditor's name and mailing address Wisconsin Department of Revenue 2135 Rimrock Road Madison, WI 53713 | As of the petition filing date, the claim is: <i>Check all that apply.</i> | |
| | <input type="checkbox"/> Contingent | |
| | <input type="checkbox"/> Unliquidated | |
| | <input type="checkbox"/> Disputed | |
| Date or dates debt was incurred 2022 | Basis for the claim: <u>Sales and Use Tax</u> | |
| Last 4 digits of account number | Is the claim subject to offset? | |
| Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8) | <input checked="" type="checkbox"/> No | |
| | <input type="checkbox"/> Yes | |

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

| | Amount of claim |
|--|---|
| 3.1 | \$6,438.83 |
| Nonpriority creditor's name and mailing address American Bottling Company 400 North Wolf Road Suite A Northlake, IL 60164-1659 | As of the petition filing date, the claim is: <i>Check all that apply.</i> |
| Date(s) debt was incurred <u>2023</u> | <input type="checkbox"/> Contingent |
| Last 4 digits of account number | <input type="checkbox"/> Unliquidated |
| | <input type="checkbox"/> Disputed |
| | Basis for the claim: <u>Trade Credit</u> |
| | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
| 3.2 | \$22,920.38 |
| Nonpriority creditor's name and mailing address Aramark Uniform Services 2334 South Michigan Avenue Chicago, IL 60616 | As of the petition filing date, the claim is: <i>Check all that apply.</i> |
| Date(s) debt was incurred <u>2023</u> | <input type="checkbox"/> Contingent |
| Last 4 digits of account number | <input type="checkbox"/> Unliquidated |
| | <input type="checkbox"/> Disputed |
| | Basis for the claim: <u>Trade Credit</u> |
| | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |

| | | | |
|--------|---|---|----------------|
| Debtor | IYS Ventures, LLC Name | Case number (if known) | 23-06782 |
| 3.3 | Nonpriority creditor's name and mailing address Bauer Services of Welch, LLC 26469 130th Avenue Welch, MN 55089 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$1,200.00 |
| | Date(s) debt was incurred <u>2023</u> | Basis for the claim: <u>Trade Credit</u> | |
| | Last 4 digits of account number <u> </u> | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| 3.4 | Nonpriority creditor's name and mailing address Benedict Sales & Service 1003 Harlem Street Red Wing, MN 55066 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$4,434.30 |
| | Date(s) debt was incurred <u>2023</u> | Basis for the claim: <u>Trade Credit</u> | |
| | Last 4 digits of account number <u> </u> | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| 3.5 | Nonpriority creditor's name and mailing address Certified Refrigeration & Mechanical LLC PO Box 8779 Madison, WI 53708 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$6,168.00 |
| | Date(s) debt was incurred <u>2023</u> | Basis for the claim: <u>Trade Credit</u> | |
| | Last 4 digits of account number <u> </u> | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| 3.6 | Nonpriority creditor's name and mailing address Coca-Cola Bottling Company PO Box 105637 Atlanta, GA 30348 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$65,383.48 |
| | Date(s) debt was incurred <u>2023</u> | Basis for the claim: <u>Trade Credit</u> | |
| | Last 4 digits of account number <u> </u> | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| 3.7 | Nonpriority creditor's name and mailing address Cook Sign Services 105 Garfield Avenue Marquette, MI 49855 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$1,778.93 |
| | Date(s) debt was incurred <u>2023</u> | Basis for the claim: <u>Trade Credit</u> | |
| | Last 4 digits of account number <u> </u> | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| 3.8 | Nonpriority creditor's name and mailing address Dakota Electric Services, Inc. 2801 East 21st Street Marshfield, WI 54449 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$2,542.82 |
| | Date(s) debt was incurred <u>2023</u> | Basis for the claim: <u>Trade Credit</u> | |
| | Last 4 digits of account number <u> </u> | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| 3.9 | Nonpriority creditor's name and mailing address EBY Brown Company LLC 1415 West Diehl Road Naperville, IL 60563 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed | \$6,935,588.31 |
| | Date(s) debt was incurred <u> </u> | Basis for the claim: <u>Trade Credit</u> | |
| | Last 4 digits of account number <u> </u> | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |

| | | | |
|--------|---|---|--------------|
| Debtor | IYS Ventures, LLC Name | Case number (if known) | 23-06782 |
| 3.10 | Nonpriority creditor's name and mailing address Ferguson Electric Inc. 326 Illinois Avenue SW Huron, SD 57350 | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$1,068.83 |
| | Date(s) debt was incurred <u>2023</u> | Basis for the claim: <u>Trade Credit</u> | |
| | Last 4 digits of account number <u> </u> | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| 3.11 | Nonpriority creditor's name and mailing address Food and Drug Administration 10903 New Hampshire Avenue Silver Spring, MD 20993 | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$638.00 |
| | Date(s) debt was incurred <u>2023</u> | Basis for the claim: <u>Trade Credit</u> | |
| | Last 4 digits of account number <u> </u> | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| 3.12 | Nonpriority creditor's name and mailing address Frito-Lay, Inc. 7700 Bulldog Drive Summit Argo, IL 60501 | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$104,661.20 |
| | Date(s) debt was incurred <u>2023</u> | Basis for the claim: <u>Trade Credit</u> | |
| | Last 4 digits of account number <u> </u> | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| 3.13 | Nonpriority creditor's name and mailing address GFL Environmental Inc. 10690 W Six Mile Road Detroit, MI 48235 | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$2,709.48 |
| | Date(s) debt was incurred <u> </u> | Basis for the claim: <u>Trade Credit</u> | |
| | Last 4 digits of account number <u> </u> | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| 3.14 | Nonpriority creditor's name and mailing address Home State Security 250 East 5th Street 15 Floor Cincinnati, OH 45202 | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$13,950.00 |
| | Date(s) debt was incurred <u>2023</u> | Basis for the claim: <u>Trade Credit</u> | |
| | Last 4 digits of account number <u> </u> | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| 3.15 | Nonpriority creditor's name and mailing address Manistique Oil Company 216 Deer Street Manistique, MI 49854 | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$24,155.51 |
| | Date(s) debt was incurred <u> </u> | Basis for the claim: <u>Trade Credit</u> | |
| | Last 4 digits of account number <u> </u> | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| 3.16 | Nonpriority creditor's name and mailing address Minn's Air Service 102 North Main Street Reeseville, WI 53579 | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$213.64 |
| | Date(s) debt was incurred <u>2023</u> | Basis for the claim: <u>Trade Credit</u> | |
| | Last 4 digits of account number <u> </u> | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |

| | | | |
|--------|---|--|--------------|
| Debtor | IYS Ventures, LLC Name | Case number (if known) | 23-06782 |
| 3.17 | Nonpriority creditor's name and mailing address Minnesota Power 30 West Superior Street Duluth, MN 55802 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$10,884.84 |
| | Date(s) debt was incurred <u>2023</u> | Basis for the claim: <u>Trade Credit</u> | |
| | Last 4 digits of account number <u> </u> | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| 3.18 | Nonpriority creditor's name and mailing address Monona Plumbing and Fire Protection, Inc 3126 Watfird Way Madison, WI 53713 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$1,213.75 |
| | Date(s) debt was incurred <u>2023</u> | Basis for the claim: <u>Trade Credit</u> | |
| | Last 4 digits of account number <u> </u> | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| 3.19 | Nonpriority creditor's name and mailing address OSI Environmental Inc. 300 Fayal Road Eveleth, MN 55734 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$1,241.10 |
| | Date(s) debt was incurred <u>2023</u> | Basis for the claim: <u>Trade Credit</u> | |
| | Last 4 digits of account number <u> </u> | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| 3.20 | Nonpriority creditor's name and mailing address Pentair Commercial Servics LLC PO Box 7410471 Chicago, IL 60674-0471 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$500.61 |
| | Date(s) debt was incurred <u>2023</u> | Basis for the claim: <u>Trade Credit</u> | |
| | Last 4 digits of account number <u> </u> | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| 3.21 | Nonpriority creditor's name and mailing address Pepsi Beverages Co. 2541 West 20th Avenue Oshkosh, WI 54904 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$200,085.54 |
| | Date(s) debt was incurred <u>2023 & prior year</u> | Basis for the claim: <u>Trade Credit</u> | |
| | Last 4 digits of account number <u> </u> | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| 3.22 | Nonpriority creditor's name and mailing address Pestop Hay Creek Lawn & Power 2040 Neal Street Red Wing, MN 55066 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$2,552.25 |
| | Date(s) debt was incurred <u>2023</u> | Basis for the claim: <u>Trade Credit</u> | |
| | Last 4 digits of account number <u> </u> | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| 3.23 | Nonpriority creditor's name and mailing address Premium Quality Lighting 2285 Ward Avenue Simi Valley, CA 93065 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$325.00 |
| | Date(s) debt was incurred <u>2023</u> | Basis for the claim: <u>Trade Credit</u> | |
| | Last 4 digits of account number <u> </u> | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |

| | | | |
|--------|---|--|----------------|
| Debtor | IYS Ventures, LLC Name | Case number (if known) | 23-06782 |
| 3.24 | Nonpriority creditor's name and mailing address Priority Heating & Cooling, Inc. 635 Hayward Avenue North Oakdale, MN 55128 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$2,423.00 |
| | Date(s) debt was incurred <u>2023</u> | Basis for the claim: <u>Trade Credit</u> | |
| | Last 4 digits of account number <u> </u> | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| 3.25 | Nonpriority creditor's name and mailing address Red Bull Distribution Company PO Box 204750 Dallas, TX 75320 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$40,203.87 |
| | Date(s) debt was incurred <u>2023</u> | Basis for the claim: <u>Trade Credit</u> | |
| | Last 4 digits of account number <u> </u> | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| 3.26 | Nonpriority creditor's name and mailing address Munadel Rizek 7924 Keystone Road Orland Park, IL 60462 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$1,462,316.00 |
| | Date(s) debt was incurred <u>2023 & prior years</u> | Basis for the claim: <u>Loans</u> | |
| | Last 4 digits of account number <u> </u> | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| 3.27 | Nonpriority creditor's name and mailing address Rumke 10795 Hughes Road Cincinnati, OH 45251 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$5,408.22 |
| | Date(s) debt was incurred <u>2023</u> | Basis for the claim: <u>Trade Credit</u> | |
| | Last 4 digits of account number <u> </u> | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| 3.28 | Nonpriority creditor's name and mailing address S&F Excavating & Construction 887 Highway 46 Amery, WI 54001 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$75.00 |
| | Date(s) debt was incurred <u>2023</u> | Basis for the claim: <u>Trade Credit</u> | |
| | Last 4 digits of account number <u> </u> | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| 3.29 | Nonpriority creditor's name and mailing address South Dakota Department of Revenue 445 East Capital Avenue Pierre, SD 57501 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$638.00 |
| | Date(s) debt was incurred <u> </u> | Basis for the claim: <u>Assessment</u> | |
| | Last 4 digits of account number <u> </u> | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| 3.30 | Nonpriority creditor's name and mailing address Southern Ohio Door Controls PO Box 331 Miamitown, OH 45041 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$1,360.00 |
| | Date(s) debt was incurred <u>2023</u> | Basis for the claim: <u>Trade Credit</u> | |
| | Last 4 digits of account number <u> </u> | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |

| | | | |
|--------|---|--|--------------|
| Debtor | IYS Ventures, LLC Name | Case number (if known) | 23-06782 |
| 3.31 | Nonpriority creditor's name and mailing address Sysco Corporation 1390 Enclave Parkway Houston, TX 77077 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$10,929.10 |
| | Date(s) debt was incurred <u>2023</u> | Basis for the claim: <u>Trade Credit</u> | |
| | Last 4 digits of account number <u> </u> | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| 3.32 | Nonpriority creditor's name and mailing address The Huntington National Bank 17 South High Street Columbus, OH 43215 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$487,944.00 |
| | Date(s) debt was incurred <u>2023 & prior year</u> | Basis for the claim: <u>Deposit Account Agreement and Treasury Management Services Agreement Defaults</u> | |
| | Last 4 digits of account number <u>8201</u> | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| 3.33 | Nonpriority creditor's name and mailing address The Huntington National Bank 17 South High Street Columbus, OH 43215 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$669,658.22 |
| | Date(s) debt was incurred <u>2023 & prior year</u> | Basis for the claim: <u>Deposit Account Agreement and Treasury Management Services Agreement Defaults</u> | |
| | Last 4 digits of account number <u>2027</u> | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| 3.34 | Nonpriority creditor's name and mailing address The Huntington National Bank 17 South High Street Columbus, OH 43215 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$694,283.58 |
| | Date(s) debt was incurred <u>2023 & prior year</u> | Basis for the claim: <u>Deposit Account Agreement and Treasury Management Services Agreement Defaults</u> | |
| | Last 4 digits of account number <u>2014</u> | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| 3.35 | Nonpriority creditor's name and mailing address U.S. Small Business Administration 409 3rd Street SW Washington, DC 20416 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$164,950.66 |
| | Date(s) debt was incurred <u> </u> | Basis for the claim: <u>Loan</u> | |
| | Last 4 digits of account number <u> </u> | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| 3.36 | Nonpriority creditor's name and mailing address U.S. Small Business Administration 409 3rd Street SW Washington, DC 20416 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$165,381.82 |
| | Date(s) debt was incurred <u> </u> | Basis for the claim: <u>Loan</u> | |
| | Last 4 digits of account number <u> </u> | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| 3.37 | Nonpriority creditor's name and mailing address Volkswagen Credit P.O. Box 5215 Carol Stream, IL 60197 | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$5,508.16 |
| | Date(s) debt was incurred <u> </u> | Basis for the claim: <u>2020 Volkswagen Atlas (leased)</u> | |
| | Last 4 digits of account number <u>3021</u> | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |

| | | | |
|--------|--|---|-------------|
| Debtor | IYS Ventures, LLC Name | Case number (if known) | 23-06782 |
| 3.38 | Nonpriority creditor's name and mailing address We Energies PO Box 2046 Milwaukee, WI 53201-2046 | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$19,625.78 |
| | Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u> </u> | Basis for the claim: <u>Trade Credit</u> | |
| | | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |
| 3.39 | Nonpriority creditor's name and mailing address Xcel Energy PO Box 9477 Minneapolis, MN 55484-9477 | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | \$33,362.98 |
| | Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u> </u> | Basis for the claim: <u>Trade Credit</u> | |
| | | Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | |

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

Total of claim amounts
 5a. \$ 78,082.05

5b. Total claims from Part 2

5b. + \$ 11,174,723.19

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

5c. \$ 11,252,805.24

Fill in this information to identify the case:

Debtor name IYS Ventures, LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) 23-06782

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

| | | | |
|------|---|---|--|
| 2.1. | State what the contract or lease is for and the nature of the debtor's interest | Management and Operations Agreement for Louisiana (1) site | |
| | State the term remaining | 5 year term commencing 12/2022 | 7 Mart, Inc. 13301 Plank Road Baton Rouge, LA 70815 |
| | List the contract number of any government contract | | |
| 2.2. | State what the contract or lease is for and the nature of the debtor's interest | Management and Operations Agreement for leased Wisconsin (7) sites | |
| | State the term remaining | Balance of original 5 year term | Ameer Investment, Inc. 8950 103rd Street Palos Hills, IL 60465 |
| | List the contract number of any government contract | | |
| 2.3. | State what the contract or lease is for and the nature of the debtor's interest | Management and Operations Agreement for owned Indiana (2) and Wisconsin (1) sites | |
| | State the term remaining | 3 years commencing 11/1/2022 | Ameer Investment, Inc. 8950 103rd Street Palos Hills, IL 60465 |
| | List the contract number of any government contract | | |
| 2.4. | State what the contract or lease is for and the nature of the debtor's interest | Management Agreement for leased Louisiana (2), Mississippi (2) and Virginia (1) sites | |
| | State the term remaining | Balance of original 5 year term | Areej Investment, Inc. 8950 103d Street Palos Hills, IL 60465 |
| | List the contract number of any government contract | | |

Debtor 1 IYS Ventures, LLC

First Name

Middle Name

Last Name

Case number (if known) 23-06782

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

| | | | |
|------|---|--|---|
| 2.5. | State what the contract or lease is for and the nature of the debtor's interest | Unitary Lease Agreement and Related Agreements for 17 sites in Minnesota & Wisconsin 10 year term commencing 2/9/2021 with 2 5 year options | Erickson Oil Products, Inc. CAP Operations, Inc. 600 Hamilton Suite 500 Allentown, PA 18101 |
| | State the term remaining | | |
| | List the contract number of any government contract | | |
| 2.6. | State what the contract or lease is for and the nature of the debtor's interest | Management and Operations Agreement for leased Louisiana (1) site 5 year term commencing 12/2022 | F&M Stop Market LLC 12392 Plank Road Baton Rouge, LA 70811 |
| | State the term remaining | | |
| | List the contract number of any government contract | | |
| 2.7. | State what the contract or lease is for and the nature of the debtor's interest | Management and Operations Agreement for leased Minnesota (13) and South Dakota (2) sites Balance of original 5 year term | Kareem, Inc. 8950 103rd Street Palos Hills, IL 60465 |
| | State the term remaining | | |
| | List the contract number of any government contract | | |
| 2.8. | State what the contract or lease is for and the nature of the debtor's interest | Management and Operations Agreement for owned Minnesota (2) and South Dakota (2) sites 3 years commencing 11/1/2022 | Kareem, Inc. 8950 103rd Street Palos Hills, IL 60465 |
| | State the term remaining | | |
| | List the contract number of any government contract | | |
| 2.9. | State what the contract or lease is for and the nature of the debtor's interest | Management and Operations Agreement for leased Michigan (2) sites Balance of original 5 year term | Kenan Ventures, LLC 8950 103d Street Palos Hills, IL 60465 |
| | State the term remaining | | |
| | List the contract number of any government contract | | |

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

| | | | |
|-------|---|---|---|
| 2.10. | State what the contract or lease is for and the nature of the debtor's interest | Management and Operations Agreement for leased Ohio (7) sites | |
| | State the term remaining | Balance of original 5 year term | Leanne Investment, LLC 8950 103rd Street Palos Hills, IL 60465 |
| | List the contract number of any government contract | | |
| 2.11. | State what the contract or lease is for and the nature of the debtor's interest | Management and Operations Agreement for owned Ohio (1) site | |
| | State the term remaining | 3 years commencing 11/1/2022 | Leanne Investment, LLC 8950 103rd Street Palos Hills, IL 60465 |
| | List the contract number of any government contract | | |
| 2.12. | State what the contract or lease is for and the nature of the debtor's interest | Management and Operations Agreement for owned Illinois (1) site | |
| | State the term remaining | 3 year term commencing 11/1/2022 | Leanne Ventures, LLC 8950 103rd Street Palos Hills, IL 60465 |
| | List the contract number of any government contract | | |
| 2.13. | State what the contract or lease is for and the nature of the debtor's interest | Unitary Lease Agreement and Related Agreements for 23 sites in Illinois, Louisiana, Minnesota, Ohio, South Dakota & Virginia 10 year term commencing 3/10/2021 with 2 5 year options | LGP Realty Holdings LP Lehigh Gas Wholesale Services, Inc. Erickson Oil Products, Inc. 600 Hamilton Street, Suite 500 Allentown, PA 18101 |
| | State the term remaining | | |
| | List the contract number of any government contract | | |
| 2.14. | State what the contract or lease is for and the nature of the debtor's interest | Management and Operations Agreement for Louisiana (1) site | |
| | State the term remaining | 5 year term commencing 12/2022 | M&A 200, Inc. 12567 Florida Boulevard Baton Rouge, LA 70815 |
| | List the contract number of any government contract | | |

Debtor 1 IYS Ventures, LLC

First Name

Middle Name

Last Name

Case number (if known) 23-06782**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.15. State what the contract or lease is for and the nature of the debtor's interest Motor Vehicle Lease

State the term remaining

List the contract number of any government contract

Volkswagen Credit
P.O. Box 5215
Carol Stream, IL 60197

Fill in this information to identify the case:

Debtor name IYS Ventures, LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF ILLINOIS

Case number (if known) 23-06782

Check if this is an amended filing

Official Form 206H
Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

| | Name | Mailing Address | Name | Check all schedules that apply: |
|-----|---------------|--|-------------------------------------|---|
| 2.1 | Isam Samara | 7924 Keystone Road Orland Park, IL 60462-5166 | EBY Brown Company LLC | <input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.9</u> <input type="checkbox"/> G _____ |
| 2.2 | Muwafak Rizek | 7924 Keystone Road Orland Park, IL 60462-5166 | Fox Capital Group, Inc. | <input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____ |
| 2.3 | Muwafak Rizek | 7924 Keystone Road Orland Park, IL 60462-5166 | Mercedes Benz Financial Services | <input checked="" type="checkbox"/> D <u>2.8</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____ |
| 2.4 | Muwafak Rizek | 7924 Keystone Road Orland Park, IL 60462-5166 | Volkswagen Credit | <input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.37</u> <input type="checkbox"/> G _____ |
| 2.5 | Muwafak Rizek | 7924 Keystone Road Orland Park, IL 60462-5166 | Mercedes Benz Financial Services | <input checked="" type="checkbox"/> D <u>2.9</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____ |

Debtor IYS Ventures, LLC

Case number (if known) 23-06782

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

| | | | | |
|------|---------------|--|---------------------------------------|--|
| 2.6 | Muwafak Rizek | 7924 Keystone Road Orland Park, IL 60462-5166 | Mercedes Benz Financial Services | <input checked="" type="checkbox"/> D 2.10 <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____ |
| 2.7 | Muwafak Rizek | 7924 Keystone Road Orland Park, IL 60462-5166 | BMW Financial Services | <input checked="" type="checkbox"/> D 2.2 <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____ |
| 2.8 | Muwafak Rizek | 7924 Keystone Road Orland Park, IL 60462-5166 | Byzfunder NY LLC | <input checked="" type="checkbox"/> D 2.3 <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____ |
| 2.9 | Muwafak Rizek | 7924 Keystone Road Orland Park, IL 60462-5166 | The Huntington National Bank | <input checked="" type="checkbox"/> D 2.13 <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____ |
| 2.10 | Muwafak Rizek | 7924 Keystone Road Orland Park, IL 60462-5166 | BMW Financial Services | <input checked="" type="checkbox"/> D 2.1 <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____ |
| 2.11 | Muwafak Rizek | 7924 Keystone Road Orland Park, IL 60462-5166 | Itria Ventures | <input checked="" type="checkbox"/> D 2.5 <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____ |
| 2.12 | Muwafak Rizek | 7924 Keystone Road Orland Park, IL 60462-5166 | Samson Funding | <input checked="" type="checkbox"/> D 2.12 <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____ |
| 2.13 | Muwafak Rizek | 7924 Keystone Road Orland Park, IL 60462-5166 | U.S. Small Business Administration | <input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F 3.35 <input type="checkbox"/> G _____ |

Debtor IYS Ventures, LLC

Case number (if known) 23-06782

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.14 Muwafak Rizek 7924 Keystone Road U.S. Small Business Administration D _____
Orland Park, IL 60462-5166

E/F 3.36
 G _____

2.15 Muwafak Rizek 7924 Keystone Road EBY Brown Company LLC D _____
Orland Park, IL 60462-5166

E/F 3.9
 G _____